

GITANJALI

GG/GGL/S/2016/24

January 21, 2016

To

Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra – Kurla Complex
Bandra (E), Mumbai - 400051

Dear Sir,

Sub: Shareholding Pattern pursuant to regulation 31 (1)(b) of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015

Ref : 1. BSE Scrip code – 532715
2. NSE Scrip Symbol : GITANJALI

With reference to above, please find enclosed herewith Shareholding Pattern of the Company for the quarter December 31, 2015.

Thanking you.

Yours truly,

For Gitanjali Gems Limited



(Pankhuri Warange)
Company Secretary

Gitanjali Gems Limited

Registered Office: A-1, 7th Floor, Laxmi Towers, Bandra Kurla Complex, Bandra (East), Mumbai – 400051, India

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CIN - L36911MH1986PLC040689

Format of Holding of Specified securities

1. Name of Listed Entity : GITANJALI GEMS LIMITED
2. BSE Scrip Code / NSE Scrip Symbol: 532715 /GITANJALI
3. Share Holding Pattern Filed under: Reg.31(1)(b) - For the Quarter ended December 31, 2015
 - a. if under 31(1)(b) then indicate the report for quarter ending
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		✓
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	✓	
c Whether the Listed Entity has any shares against which depository receipts are issued?	✓	
d Whether the Listed Entity has any shares in locked-in?	✓	
e Whether any shares held by promoters are pledge or otherwise encumbered?		

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

- 5 The tabular format for disclosure of holding of specified securities is as follows:



Table I - Summary Statement holding of specified securities

Category	Category of Shareholder	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held	Shareholding as a % of total no of shares	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares	As a % of total Shares held	No. otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
								Class X	Class Y	Total								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)					
	Promoter & Promoter Group	5	35743601	0	0	35743601	34.89	0	0	29.38	0	0.00	29534780	82.63	35743601			
	Public	74045	66694123	0	0	66694123	65.11	0	19229921	54.82	4332273	6.50	NA	NA	66693864*			
	Non Promoter- Non Public																	
	Shares underlying DRS	0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	0			
	Shares held by Employees Trusts	0	0	0	0	0	0.00	0	0	0.00	0	0.00	NA	NA	0			
	(C2)																	
	Total:	74050	102437724	0	0	102437724	100.00	0	19229921	84.19	4332273	6.50	29534780	82.63	102437465			

* 4317273 shares allotted pursuant to conversion of warrants are still in the process of listing and hence are not reflected in the records of depositories. The Corporate action in respect of these shares shall be taken-up immediately upon receipt of listing approval from Stock Exchanges



Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked In Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
									Class X	Class Y	Total				No.	As a % of total Shares held		
	(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)				(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	
(1)	Institutions																	
(a)	Mutual Funds		1	856	0	0	856	0.00	856	0	0	0.00	0	0.00	0	0.00	NA	856
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(e)	Foreign Portfolio Investors		5	596197	0	0	596197	0.58	596197	0	0	0.49	0	0.00	0	0.00	NA	596197
(f)	Financial Institutions/Banks		4	75067	0	0	75067	0.07	75067	0	0	0.06	0	0.00	0	0.00	NA	75067
(g)	Insurance Companies		2	4799784	0	0	4799784	4.69	4799784	0	0	3.94	0	0.00	0	0.00	NA	4799784
	Life Insurance Corporation of India	AAACL0582H		4499784														
	Provident Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	0
(h)	Any Other Foreign Institutional Investors		5	3973784			3973784	3.88	3973784			3.88	3051639	3.27	0	0.00	NA	3973784
	Elara India Opportunities Fund Limited	AABCE6307N		2340000			2340000	2.28	2340000			2.28	0	1.92	0	0.00	NA	2340000
	Government Pension Fund Global	AAACN1454E		1614951			1614951	1.58	1614951			1.58	0	1.33	0	0.00	NA	1614951
	Sub Total (B)(1)		17	9445688	0	0	9445688	9.22	9445688	0	0	9.22	3051639	7.76	0	0.00	NA	9445688



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form		
									Class X	Class Y	Total			No. As a % of total Shares held	No. As a % of total Shares held				
	(1)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			(X)	(XI)	(XII)		(XIII)	(XIV)		
(1)	Custodian/DR Holder Employee Benefit Trust (under SEBI(Share based Employee Benefit) Regulations 2014)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(2)	Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00			0

