

GITANJALI

GGL/S&L/2012/231

August 11, 2012

To,

The Listing Department
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub. : Outcome of Board Meeting

Ref. : 1) BSE Scrip Code – 532715
2) NSE Scrip Symbol – GITANJALI

Apropos the captioned subject and reference quoted above, please be informed that the Board of Directors of the Company in its meeting held today decided to issue 1 (one) Zero Percent Fully Convertible Debentures (FCDs) having face value of Rs. 39,00,00,000/- (Rupees Thirty Nine Crores only) on preferential basis in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009 as amended from time to time to D. B. Corp Limited, subject to approval of shareholders in ensuing Annual General Meeting .

Kindly take the above on records.

Thanking You,

Yours Faithfully,

For Gitanjali Gems Limited


(Pankhuri Warange)
Company Secretary

Gitanjali Gems Limited

Registered Office:
801/802, Prasad Chambers,
Opera House, Mumbai 400 004, India.
T: 022 2363 0272 / 0710 / 0319
F: 022 2363 0363

Corporate Office:
B-6, Laxmi Towers, 1st Floor,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051, India.
T: 022 4010 2120 / 21 F: 4010 2003

Administrative Office:
Building No. 2/101, Jogani Complex,
Behind Amar Brass, Manipada Road,
Kalina, Santacruz (E), Mumbai 400 098, India.
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www.gitanjaligroup.com