

GITANJALI

GG/GGL/S/2016/208

May 28, 2016

To,
The Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub. : Declaration with respect to the Audit Report with unmodified opinion to the audited financial results for the year ended March 31, 2016

**Ref. : 1) BSE Scrip Code – 532715
2) NSE Scrip Symbol – GITANJALI**

Apropos the Captioned subject and references quoted above and pursuant to the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) (Amendment) Regulation, 2016 read with circular issued by Securities and Exchange Board of India bearing reference no. CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby declare that with respect to audited financial results for year ended March 31, 2016 which are approved and adopted by the Board of Directors in their meeting held on May 28, 2016, the statutory auditors have not expressed any modified opinion(s) in the audit report.

The above declaration is provided as required under proviso to regulation 33(3)(d) of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended vide notification dated May 25, 2016.

Thanking You.

Yours faithfully,

For Gitanjali Gems Limited



**(Pankhuri Warange)
Company Secretary**

Gitanjali Gems Limited

Registered Office: A-1, 7th Floor, Laxmi Towers, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051, India

T: 022 40354600 / 01 F: 40354602 • www.gitanjaligroup.com

CIN No - L36911MH1986PLC040689