

GITANJALI

GGL /S & L/2012/222

August 06, 2012

To,

The Listing Department
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra – Kurla Complex
Bandra (East)
Mumbai - 400 051

Dear Sir,

Sub. : Allotment of shares pursuant to conversion of Warrants

Ref. : 1. BSE Scrip Code : 532715
2. NSE Scrip Symbol: GITANJALI

With regard to the captioned subject matter and reference quoted above, we wish to inform you that the Allotment Committee of the Board of Directors of the Company has in its meeting held on Saturday, August 04, 2012, allotted 943,396 equity shares of Rs. 10/- each to Bennett Coleman and Company Limited (BCCL), pursuant to conversion of 943,396 warrants held by BCCL in the ratio of 1:1 as agreed upon by way execution of Warrant Subscription Agreement dated December 23, 2011.

Consequent to the aforesaid allotment, the paid up capital of the Company has increased from 91,122,095 equity shares of Rs. 10/- each to 92,065,491 equity shares of Rs. 10/- each.


Further we wish to inform that pursuant to this action, the entire outstanding warrants have been converted into equity shares and there are no outstanding warrants as on date.

Kindly take the above on your records.

Thanking you.

Yours faithfully,

For Gitanjali Gems Limited


(Pankhuri Warange)
Company Secretary

Gitanjali Gems Limited

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Administrative Office:

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Behind Amar Brass, Manipada Road,
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